**May 15, 2026**

**To,**
**BSE Limited**
**P. J. Towers,**
**Dalal Street,**
**Mumbai- 400001**

**Scrip code – 975921, 976201, 976297 and 976333**

Dear Sir/Madam,

**Subject: Disclosure under Regulation 51(2) read with Part B of Schedule III and 52 to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"): Outcome of the Board meeting**

In continuation to our letter dated May 11, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. May 15, 2026, has inter alia:

1) Approved the Audited Standalone Financial Results for the Quarter and Year ended March 31, 2026.

2) Approved the appointment of M/s. Chirag Shah & Associates, Practicing Company Secretaries as the Secretarial Auditor of the Company, for the Financial Year 2026-27.

Pursuant to Regulation 52 of Listing Regulations, we enclose herewith the following;

a) Audited Financial Results of the Company for the quarter and year ended on March 31, 2026, along with Statement of Assets and Liabilities as on March 31, 2026 and Statement of Cash Flow for the year ended on March 31, 2026.

b) Auditors Report with unmodified opinion on the aforesaid Financial Results.

c) Declaration in respect of Auditors Report with unmodified opinion for the Financial Year ended March 31, 2026.

d) Disclosures under Regulation 52(4) of the Listing Regulations – Line Items

e) Declaration pursuant to Regulation 54(2) and (3) of the Listing Regulations – Security cover for Non-Convertible Debentures.

The aforesaid audited standalone financial results for the quarter and year ended March 31, 2026, have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their respective meetings held today i.e. May 15, 2026.

The said financial results and the line items referred to in Regulation 52(4) of the Listing Regulations would also be published in one English national daily newspaper circulating in the whole or substantially the whole of India as required under Regulation 52(8) of the Listing Regulations.

Please note that the Board Meeting commenced at 4.00 P.M. and concluded at 5.10 P.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,
**For Tyger Home Finance Private Limited**
**(formerly Adani Housing Finance Private Limited)**

GAURAV RAKESH GUPTA

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Date: 2026.05.15 17:12:51 +05'30'

**Mr. Gaurav Gupta**
**Whole Time Director**
**DIN: 01669109**

**Encl: a/a**
**CC:**
**Debenture Trustee – Vistra ITCL (India) Limited**
**Add -** 505, A-2, The Capital,
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400051.

May 15, 2026

**To,**
**BSE Limited**
**P. J. Towers,**
**Dalal Street,**
**Mumbai- 400001**

**Scrip code – 975921, 976201, 976297 and 976333**

**Subject: Subject: Declaration pursuant to Regulation 52(3)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 52(3)(a) of the Listing Regulations, we hereby declare that the Audit Report in respect of the Audited Financial Results of the Company for the quarter and year ended March 31, 2026, are with unmodified opinion, hence statement on Impact of Audit Qualifications is not required to be submitted.

This is for your information and records.

Thanking you,

Yours faithfully,
**For Tyger Home Finance Private Limited**
**(formerly Adani Housing Finance Private Limited)**

GAURAV RAKESH GUPTA

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Date: 2026.05.15 17:13:07 +05'30'

**Mr. Gaurav Gupta**
**Whole Time Director**
**DIN: 01669109**

**Independent Auditor's Report on the Quarterly and Year-to-Date Audited Financial Results of the Tyger Home Finance Private Limited (formerly known as Adani Housing Finance Private Limited) Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To,**
**The Board of Directors of**
**Tyger Home Finance Private Limited**
**(Formerly known as Adani Housing Finance Private Limited)**

**Report on the audit of the Financial Results**

**Opinion**

We have audited the accompanying Statement of Financial Results of Tyger Home Finance Private Limited (formerly known as Adani Housing Finance Private Limited) (the "Company") for the quarter ended March 31, 2026 and year-to-date Financial Results for the period from April 01, 2025 to March 31, 2026 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us the aforesaid Financial Results:

i. are presented in accordance with the requirements of regulation 52 of the Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, prescribed under section 133 of the Companies Act, 2013, as amended ("the Act") read with Companies (Indian Accounting Standards) Rules, 2015, RBI Guidelines and other accounting principles generally accepted in India of the net profit, other comprehensive income and other financial information for the quarter ended March 31, 2026 as well as the year-to-date Financial Results for the period from April 01, 2025 to March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India("ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Management and Those Charged with Governance Responsibility for the Financial Results**

The Statement has been prepared on the basis of the Financial Statements. The Company's Management and the Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the Indian accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time ('RBI Guidelines') and other accounting principles generally accepted in India and in compliance with Regulation 52 of the

Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management and the Board of Directors are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Management and the Board of Directors are also responsible for overseeing the financial reporting process of the Company.

**Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Financial Results.

As part of an Audit in accordance with SAs, we exercise professional judgement and maintain professional scepticism throughout the audit. We also

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

**Auditor's Responsibilities for the Audit of the Financial Results *(Continued)***

- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matters**

The comparative financial information of the Company for the quarter and year ended March 31, 2025, was audited by another auditor who expressed an unmodified opinion on those Financial Results dated May 19, 2025. Accordingly, we, do not express any opinion, as the case may be, on the figures reported in the Financial Results for the year ended March 31, 2025.

The Financial Results include the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year which were subject to limited review by us as required under the Listing Regulations.

Our opinion is not modified in respect of above matters.

For **Nangia & Co. LLP**
Chartered Accountants
ICAI Firm Registration Number: 002391C/N500069

JASPREET SINGH BEDI
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Date: 2026.05.15 17:22:43 +05'30'

**Jaspreet Singh Bedi**
Partner
Membership Number: 601788
UDIN: 26601788ITFFCJ6081

Place: Mumbai
Date: May 15, 2025

**TYGER HOME FINANCE PRIVATE LIMITED**
*(formerly known as Adani Housing Finance Private Limited)*
Regd Off Add: Office no, 609 & 610, 6th floor, Majestic, Near Law Garden, Panchvati Road, Ahmedabad 380006, Gujarat, India
CIN: U65999GJ2017PTC098960, Tel: +91 22 6241 1200, Fax: +91 22 2652 0650, Website: www.tygerhomefinance.in

**Statement of Audited Financial Results for the quarter and year ended March 31, 2026**

**(₹ In millions except per share data)**

| | Particulars | Quarter Ended | | | Year ended | |
|---|---|---|---|---|---|---|
| | | 31-Mar-26 (Audited) (Refer Note 3) | 31-Dec-25 (Unaudited) | 31-Mar-25 (Audited) (Refer Note 3) | 31-Mar-26 (Audited) | 31-Mar-25 (Audited) |
| 1 | **Revenue from operations** | | | | | |
| | a) Interest income | 637.69 | 574.71 | 451.78 | 2,194.10 | 1,443.46 |
| | b) Fees and commission income | 36.18 | 14.52 | 33.29 | 107.95 | 97.24 |
| | c) Net gain on fair value changes | 3.88 | 12.46 | 10.86 | 38.22 | 28.61 |
| | d) Net gain on derecognition of financial instruments under amortised cost category (Refer Note 8) | 28.31 | 75.72 | 9.79 | 251.15 | 117.62 |
| | **Total Revenue from operations** | **706.06** | **677.41** | **505.72** | **2,591.42** | **1,686.93** |
| 2 | Other income | 2.02 | 0.88 | 0.74 | 4.87 | 2.69 |
| 3 | **Total income (1 + 2)** | **708.08** | **678.29** | **506.46** | **2,596.29** | **1,689.62** |
| 4 | **Expenses** | | | | | |
| | a) Finance costs | 283.31 | 274.90 | 228.73 | 1,071.69 | 685.42 |
| | b) Impairment on financial instruments | 12.15 | 18.60 | 7.11 | 111.74 | 71.48 |
| | c) Employee benefits expenses (Refer Note 9) | 174.87 | 171.40 | 163.25 | 674.98 | 526.98 |
| | d) Depreciation, amortization and impairment | 4.38 | 4.32 | 4.13 | 16.99 | 12.38 |
| | e) Other expenses | 86.41 | 67.41 | 97.17 | 303.82 | 317.16 |
| | **Total expenses** | **561.12** | **536.63** | **500.39** | **2,179.22** | **1,613.42** |
| 5 | **Profit before exceptional items and tax (3 - 4)** | **146.96** | **141.66** | **6.07** | **417.07** | **76.20** |
| 6 | Exceptional Items | - | - | - | - | - |
| 7 | **Profit before tax (5 - 6)** | **146.96** | **141.66** | **6.07** | **417.07** | **76.20** |
| 8 | **Tax Expense:** | | | | | |
| | - Current tax | 31.30 | 19.00 | (5.20) | 64.20 | - |
| | - Tax Adjustments of Earlier year | (0.00) | - | 0.53 | (0.00) | 0.53 |
| | - Deferred tax | 8.08 | 16.52 | 5.02 | 41.59 | 22.55 |
| 9 | **Profit after tax (7 - 8)** | **107.58** | **106.14** | **5.72** | **311.28** | **53.12** |
| 10 | **Other comprehensive income** | | | | | |
| | (A) Items that will not be reclassified to profit or loss | | | | | |
| | (a) Remeasurements of the defined benefit plans | (2.86) | 0.10 | 1.85 | (3.17) | (0.83) |
| | (b) Income tax relating to items that will not be reclassified to profit or loss | 0.72 | (0.02) | (0.46) | 0.80 | 0.21 |
| | **Other comprehensive income (a + b)** | **(2.14)** | **0.08** | **1.39** | **(2.37)** | **(0.62)** |
| 11 | **Total comprehensive income for the period (9 + 10)** | **105.44** | **106.22** | **7.11** | **308.91** | **52.50** |
| 12 | Paid up equity share capital (Face Value of ₹ 10 each) | 1,824.58 | 1,824.58 | 1,357.29 | 1,824.58 | 1,357.29 |
| 13 | Other Equity | | | | 3,578.67 | 1,740.80 |
| 14 | **Earnings per equity share face value of ₹ 10 each fully paid (not annualised for the quarters)** | | | | | |
| | - Basic | **0.59** | **0.58** | **0.04** | **1.88** | **0.39** |
| | - Diluted | **0.59** | **0.58** | **0.04** | **1.88** | **0.39** |

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**Statement of Assets and Liabilities as at March 31, 2026**

**(₹ In millions)**

| Particulars | As at March 31, 2026 (Audited) | As at March 31, 2025 (Audited) |
|---|---|---|
| **ASSETS** | | |
| **Financial assets** | | |
| (a) Cash and cash equivalents | 341.77 | 373.28 |
| (b) Bank balances other than cash and cash equivalents | 697.49 | 108.61 |
| (c) Receivables | | |
| (I) Trade receivables | 0.44 | 0.64 |
| (d) Loans | 17,015.68 | 12,956.24 |
| (e) Investments | 0.03 | - |
| (f) Other financial assets | 690.19 | 548.77 |
| | **18,745.60** | **13,987.54** |
| **Non-financial assets** | | |
| (a) Current tax assets (net) | 3.57 | 16.25 |
| (b) Property, plant and equipment | 101.03 | 107.95 |
| (c) Intangible assets under development | 0.55 | - |
| (d) Other intangible assets | 0.19 | 0.52 |
| (e) Other non-financial assets | 60.43 | 40.95 |
| | **165.77** | **165.67** |
| **TOTAL ASSETS** | **18,911.37** | **14,153.21** |
| **LIABILITIES AND EQUITY** | | |
| **LIABILITIES** | | |
| **Financial liabilities** | | |
| (a) Payables | | |
| (I)Trade payables | | |
| (i) total outstanding dues of micro enterprises and small enterprises | 5.84 | 1.83 |
| (ii) total outstanding dues of creditors other than micro enterprises and small enterprises | 19.11 | 150.08 |
| (b) Debt securities | 2,003.07 | 2,456.70 |
| (c) Borrowings (other than debt securities) | 10,960.77 | 7,680.29 |
| (d) Other financial liabilities | 324.05 | 627.47 |
| | **13,312.84** | **10,916.37** |
| **Non-financial liabilities** | | |
| (a) Provisions | 23.85 | 15.94 |
| (b) Deferred tax liabilities (net) | 103.85 | 63.04 |
| (c) Other non-financial liabilities | 67.58 | 59.77 |
| | **195.28** | **138.75** |
| **EQUITY** | | |
| (a) Equity share capital | 1,824.58 | 1,357.29 |
| (b) Other equity | 3,578.67 | 1,740.80 |
| | **5,403.25** | **3,098.09** |
| **TOTAL LIABILITIES AND EQUITY** | **18,911.37** | **14,153.21** |

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**Statement of Cash Flow for the year ended March 31, 2026**

**(₹ In millions)**

| Particulars | For the year ended 31-Mar-26 (Audited) | For the year ended 31-Mar-25 (Audited) |
|---|---|---|
| **A. Cash flows from operating activities** | | |
| **Net profit before tax** | **417.07** | **76.20** |
| **Adjustments for:** | | |
| Depreciation, amortization and impairment | 16.99 | 12.38 |
| Impairment of financial instrument | 80.39 | 66.60 |
| Net gain on fair value changes | (38.22) | (28.61) |
| Interest Expenses | 1,064.05 | 668.35 |
| Interest Income | (2,194.10) | (1,456.79) |
| Excess provision written back | (11.72) | (5.58) |
| Service fees for management of assigned portfolio of loans | - | (2.69) |
| Share based payment expense | 14.97 | 13.22 |
| Profit on sale of property, plant and equipment | 0.65 | - |
| Net gain on derecognition of financial instruments under amortised cost category | (251.15) | (120.97) |
| | **(901.07)** | **(777.89)** |
| Cash inflow from interest | 2,109.16 | 1,345.57 |
| Cash outflow from finance cost | (1,042.59) | (616.72) |
| **Cash generated from/(used in) operations before working capital changes** | **165.50** | **(49.04)** |
| **<u>Adjustments for changes in Working Capital:</u>** | | |
| Decrease / (Increase) in Loans | (4,084.54) | (5,789.16) |
| Decrease / (Increase) in Trade Receivables | 0.35 | (0.38) |
| Decrease / (Increase) in Other non-financial assets | (19.48) | (22.71) |
| Decrease / (Increase) in Other financial assets | 108.83 | (172.48) |
| (Decrease) / Increase in Trade Payables | (126.96) | 49.46 |
| (Decrease) / Increase in Provisions | 4.74 | 5.34 |
| (Decrease) / Increase in Other financial liabilities | (296.45) | 129.49 |
| (Decrease) / Increase in Other non-financial liabilities | 7.81 | 21.88 |
| **Cash flow generated / (used) in Operating Activities** | **(4,240.20)** | **(5,827.60)** |
| Refund / (Payment) of Taxes (Net) | (50.25) | 15.65 |
| **Net cash flow generated from / (used in) operating activities (A)** | **(4,290.45)** | **(5,811.95)** |
| **B. Cash flow from investing activities** | | |
| Purchase of investments in mutual funds | (13,810.00) | (9,900.00) |
| Sale of investments in mutual funds | 13,848.22 | 9,928.61 |
| Purchase of investments in equity shares | (0.03) | - |
| Investment in bank deposits with original maturity greater than three months (Net) | (588.88) | (6.61) |
| Interest Income from investment in bank deposits | 30.04 | 7.35 |
| Purchase of Property, plant and equipment | (10.14) | (24.86) |
| Proceeds from sale of property, plant and equipment | 1.31 | - |
| **Net cash generated from / (used in) investing activities (B)** | **(529.47)** | **4.49** |

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**Statement of Cash Flow for the year ended March 31, 2026**

**(₹ In millions)**

| Particulars | For the year ended 31-Mar-26 (Audited) | For the year ended 31-Mar-25 (Audited) |
|---|---|---|
| **C. Cash flow from financing activities** | | |
| Proceeds from Issue of Equity Shares (Including securities premium) | 2,000.00 | - |
| Share Issue Expenses | (3.75) | - |
| Proceeds from borrowing (other than debt securities) | 8,044.39 | 9,734.14 |
| Repayment of borrowing (other than debt securities) | (4,765.66) | (6,129.97) |
| Issue of debt securities | - | 2,250.00 |
| Repayment of debt securities | (463.30) | (142.67) |
| Payment of lease liabilities | (23.26) | (17.99) |
| **Net cash generated from / (used in) financing activities (C)** | **4,788.42** | **5,693.51** |
| **Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)** | **(31.51)** | **(113.95)** |
| Add: Cash and Cash Equivalents at the beginning of year | 373.28 | 487.23 |
| **Cash and cash equivalents at the end of the year** | **341.77** | **373.28** |
| **Components of Cash and cash equivalents** | | |
| Cash on Hand | 3.14 | 2.88 |
| Balances with banks | 238.61 | 370.40 |
| Fixed deposit with bank (Original maturity less than 3 months) | 100.02 | - |
| | **341.77** | **373.28** |

The above Statement of cash flow has been prepared under the indirect method set out in Ind AS 7 - Statement of Cash Flow.

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(₹ In millions)

**Notes:**

1 The above audited financial results of the company for quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of Tyger Home Finance Private Limited (the "Company") at their respective meetings held on May 15, 2026, in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") as amended.

The financial results have also been subjected to audit by the statutory auditors - Nangia & Co. LLP, on which they have issued unmodified opinion. The previous period results for quarter and year ended March 31, 2025 were reviewed / audited by previous statutory auditors - M B D & Co. LLP, Chartered Accountants, on which they had issued unmodified opinion.

2 The audited financial results of the company for the quarter and year ended March 31, 2026 have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standard) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2016 and Listing Regulations, as amended.

Information as required by Regulations 52(4) of the Listing Regulations, as amended, is attached as Annexure (part - III).

3 The results for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the nine months ended December 31, 2025 and December 31, 2024 respectively. The figures upto the nine months period ended December 31, 2025 and December 31, 2024 were subject to limited review by the statutory auditors of the Company.

4 In terms of Ind AS 108 "Operating Segments", the Company has one business segment i.e. giving loans and all other activities revolve around the said business.

5 Details of resolution plan implemented under the Resolution Framework for COVID-19-related Stress as per RBI circular dated August 06, 2020 (Resolution Framework 1.0) and May 05, 2021 (Resolution Framework 2.0), as at March 31, 2026 are given below:

| Type of Borrower | Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at September 30, 2025 (A) | Of (A), aggregate debt that slipped into NPA during the half-year (B) | Of (A) amount written off during the half-year (C) | Of (A) amount paid by the borrowers during the half-year (D) | Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at March 31, 2026 (A - B - C - D) |
|---|---|---|---|---|---|
| Personal Loans | - | - | - | - | - |
| Corporate Persons | - | - | - | - | - |
| Of which MSMEs | - | - | - | - | - |
| Others | 35.47 | - | - | 0.23 | 35.24 |
| **Total** | **35.47** | **-** | **-** | **0.23** | **35.24** |

6 In terms of the requirement as per RBI notification no. RBI/2019-20/170 DOR (NBFC).CC.PD.No. 109/22.10.106/2019-20 dated March 13, 2020 on implementation of Indian Accounting Standards, Housing Finance Companies (HFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and income recognition, Asset classification and Provisioning (IRACP) norms (including provision on standard asset). The impairment allowances under Ind AS 109 made by company exceeds the total provision required under IRACP (including standard asset provisioning), as at March 31, 2026 and accordingly, no amount is required to be transferred to impairment reserve.

7 Disclosures pursuant to Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 and Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025, are given below:

a) Details of loans not in default that are transferred through assignment during the year ended March 31, 2026:

| Details of loans transferred | Year Ended March 31, 2026 | |
|---|---|---|
| | Direct Assignment | Co-lending |
| Number of loans | 2,181 | 91 |
| Aggregate amount (₹ In millions) | 2,192.13 | 101.82 |
| Sale consideration (₹ In millions) | 2,192.13 | 101.82 |
| Number of transactions | 8 | 1 |
| Weighted average remaining maturity (in months) | 168.62 | 212.02 |
| Weighted average holding period after origination (in months) | 13.58 | 5.37 |
| Retention of beneficial economic interest (average) | 10.00% | 20.00% |
| Coverage of tangible security coverage | 100.00% | 100.00% |
| Rating wise distribution of rated loans | Unrated | Unrated |
| Number of instances (transactions) where transferor has agreed to replace the transferred loans | Nil | Nil |
| Number of transferred loans replaced | Nil | Nil |

b) The Company has not acquired loans not in default during the year ended March 31, 2026.

c) The Company has not acquired / transferred any stressed loans during the year ended March 31, 2026.

**TYGER HOME FINANCE PRIVATE LIMITED**
*(formerly known as Adani Housing Finance Private Limited)*
Regd Off Add: Office no, 609 & 610, 6th floor, Majestic, Near Law Garden, Panchvati Road, Ahmedabad 380006, Gujarat, India
CIN: U65999GJ2017PTC098960, Tel: +91 22 6241 1200, Fax: +91 22 2652 0650, Website: www.tygerhomefinance.in

(₹ In millions)

8

| Details of loans transferred | Quarter Ended | | Year Ended |
|---|---|---|---|
| | March 31, 2026 | December 31, 2025 | March 31, 2026 |
| Sale consideration | 449.57 | 573.57 | 2,293.95 |
| Day 1 gain on derecognition of financial instruments under amortised cost category | 109.07 | 124.61 | 459.56 |
| Unwinding on account of the actual excess interest spread realised and reversal of excess interest spread on foreclosed loans | 80.76 | 48.89 | 208.41 |
| Net gain on derecognition of financial instruments under amortised cost category | 28.31 | 75.72 | 251.15 |

EIS unwinding is impacted / higher at each reporting date due to the foreclosure of loans compared to estimated receipts of future income, any impact of increase / decrease in interest rate by the company on floating rate loans given to customers, and the change in interest rate by assignee bank. The management is of the view that netting off of unwinding of EIS against day 1 gain on derecognition of financial instruments rather than netting it off against interest income provides a better understanding of the financial impact of the transaction.

9 The Government of India, vide notification dated November 21, 2025, has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), which consolidate and replace existing multiple labour legislations. In accordance with the requirements of Ind AS 19, "Employee Benefits," changes to employee benefit plans resulting from legislative amendments constitute a plan amendment, necessitating the immediate recognition of any variation in the cost upon such notification. Consequently, the Company has evaluated the potential impact and recognized an estimated past service costs amounting to ₹ 2.18 million which has been included under employee benefit expenses in the financial results for the year ended March 31, 2026. The Company shall assess the notification under the New Labour Codes and the impact, if any shall be evaluated and accounted for in accordance with the accounting standard.

10 In accordance with Reserve Bank of India (Non-Banking Financial Companies - Resolution of Stressed Assets) Directions, 2025 dated November 28, 2025, the Company has not lent any funds during the quarter and year ended March 31, 2026 for project finance activities. Hence, no disclosure is required pertaining to projects financed under the Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025.

11 Upon change of majority shareholding and control, the Company has obtained requisite approval / NOC from Shareholders and the Reserve Bank of India for change of name. The Company also has received approval of Central Government / Ministry of Corporate Affairs for change of name on June 06, 2024 and accordingly the name of the Company has changed to 'Tyger Home Finance Private Limited' from 'Adani Housing Finance Private Limited'.

12 During the period, the Company has implemented a refined / tailored Expected Credit Loss (“ECL”) model framework for estimation of impairment allowance on its loan portfolio in accordance with applicable requirements of Ind AS 109 – Financial Instruments. The revised framework incorporates portfolio-specific behavioural characteristics, updated risk segmentation, historical loss experience, forward-looking macroeconomic overlays and enhanced statistical methodologies for assessment of probability of default and loss estimates.

13 Figures for the previous period / year have been regrouped / reclassified wherever necessary to confirm with the current period / year presentation.

**For and on behalf of the Board of Directors**

GAURAV RAKESH GUPTA
Digitally signed by GAURAV RAKESH GUPTA
Date: 2026.05.15 17:13:39 +05'30'

**Mr. Gaurav Gupta**
**Whole Time Director**
**DIN: 01669109**

**Date: May 15, 2026**
**Place: Mumbai**

**TYGER HOME FINANCE PRIVATE LIMITED**
*(formerly known as Adani Housing Finance Private Limited)*
Regd Off Add: Office no, 609 & 610, 6th floor, Majestic, Near Law Garden, Panchvati Road, Ahmedabad 380006, Gujarat, India
CIN: U65999GJ2017PTC098960, Tel: +91 22 6241 1200, Fax: +91 22 2652 0650, Website: www.tygerhomefinance.in

**Annexure:**

I) Pursuant to Regulation 52(7) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on March 31, 2026 are being utilized as per the objects stated in the offer document. Further we also confirm that there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the offer document.

II) The Secured Non-Convertible Debentures of the Company as at March 31, 2026 is secured by way of first ranking Pari Passu charge over the standard loan receivables and investment receivables in relation to present and future cash / cash equivalents (including investments in mutual fund, term deposits etc.) of the Issuer to the extent as mentioned in respective offer documents / debenture trust deeds.

III) Disclosure in compliance with regulation 52(4) of the Listing Regulations, as amended, for the quarter and year ended March 31, 2026.

| Sr No | Particulars | Quarter ended March 31, 2026 | Year ended March 31, 2026 |
|---|---|---|---|
| 1 | Debt – Equity Ratio (Refer Note 1 below) | 2.40 | 2.40 |
| 2 | Debt service coverage ratio (Refer Note 2 below) | NA | NA |
| 3 | Interest service coverage ratio (Refer Note 2 below) | NA | NA |
| 4 | Outstanding redeemable preference shares (quantity and value) | Nil | Nil |
| 5 | Capital redemption reserve | Nil | Nil |
| 6 | Debenture redemption reserve (Refer Note 3 below) | Nil | Nil |
| 7 | Net Worth (Refer Note 4 below) | 5,403.25 | 5,403.25 |
| 8 | Net Profit After Tax | 107.58 | 311.28 |
| 9 | Earning Per Equity Shares (Not annualized): | | |
| | Basic (₹) | 0.59 | 1.88 |
| | Diluted (₹) | 0.59 | 1.88 |
| 10 | Current ratio (Refer Note 2 below) | NA | NA |
| 11 | Long term debt to working capital (Refer Note 2 below) | NA | NA |
| 12 | Bad debts to Account receivable ratio (Refer Note 2 below) | NA | NA |
| 13 | Current liability ratio (Refer Note 2 below) | NA | NA |
| 14 | Total debts to total assets (Refer Note 5 below) | 0.69 | 0.69 |
| 15 | Debtors turnover (Refer Note 2 below) | NA | NA |
| 16 | Inventory turnover (Refer Note 2 below) | NA | NA |
| 17 | Operating margin (%) (Refer Note 2 below) | NA | NA |
| 18 | Net profit margin (%) (Refer Note 6 below) | 15.19% | 11.99% |
| 19 | Sector specific equivalent ratios | | |
| | Gross Stage 3 asset (%) (Refer Note 7 below) | 2.00% | 2.00% |
| | Net Stage 3 asset (%) (Refer Note 8 below) | 1.35% | 1.35% |
| | CRAR (%) (Refer Note 9 below) | 40.44% | 40.44% |
| | Tier - I CRAR (%) | 40.17% | 40.17% |
| | Tier - II CRAR (%) | 0.26% | 0.26% |

**Notes**

1 Debt-equity Ratio = Total Debt (Debt Securities + Borrowings other than debt securities + Subordinated liabilities) / Net worth
2 The Company is a Housing Finance Company registered with National Housing Bank, hence these ratios are generally not applicable.
3 As per Rule 18(7)(b)(iii) of Companies (Share Capital and Debenture) Rules, 2014 of the Companies Act, 2013, the requirement for creating Debenture Redemption Reserve is not applicable to the Company being a Housing Finance Company registered with the National Housing Bank and issuing debentures on private placement basis.
4 Net Worth = Equity share capital + Other equity
5 Total debts to total assets = Total Debt / Total assets
6 Net profit margin = Net profit after tax / Total income
7 Gross Stage 3 ratio = Gross Stage 3 loans / Gross Loans
8 Net Stage 3 ratio = (Gross stage 3 loans - impairment loss allowance for Stage 3) / (Gross Loans - impairment loss allowance for Stage 3)
9 CRAR is calculated as per the RBI guidelines

**For and on behalf of the Board of Directors**

GAURAV RAKESH GUPTA
Digitally signed by GAURAV RAKESH GUPTA
Date: 2026.05.15 17:14:05 +05'30'

**Mr. Gaurav Gupta**
**Whole Time Director**
**DIN: 01669109**

**Date: May 15, 2026**
**Place: Mumbai**

**Independent Auditor's Certificate on Security Cover and Compliance with all Covenants as at March 31, 2026 under Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to (the "Debenture Trustee")**

**To,**
**The Board of Directors**
**Tyger Home Finance Private Limited**
**One BKC, C-Wing, 1004/5,**
**10th Floor, Bandra Kurla Complex,**
**Bandra East, Mumbai – 400 051,**
**Maharashtra, India**

Dear Sirs,

1. This certificate is issued in accordance with the terms of our engagement letter dated October 13, 2025 with Tyger Home Finance Private Limited (formerly known as Adani Housing Finance Private Limited).

2. We Nangia & Co. LLP, Chartered Accountants, are the Statutory Auditors of Tyger Home Finance Private Limited (formerly known as Adani Housing Finance Private Limited) ("the Company") and have been requested by the Management of the Company to examine the accompanying Statement showing 'Security Cover' for the listed non-convertible debt securities as at March 31, 2026 (the "Statement") which has been prepared by the Management of the Company from the financial statement and other relevant records and documents maintained by the Company as at and for the year ended March 31, 2026 pursuant to the requirements of the Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (referred to as the "SEBI Regulations").

   This certificate is required by the Company for the purpose of submission with BSE Limited and Vistra ITCL (India) Limited (the "Debenture Trustee") of the Company to ensure compliance with the SEBI Regulations in respect of its listed non-convertible debt securities as at March 31, 2026 ("Debentures"). The Company has entered into agreement(s) with the Debenture Trustee ("Debenture Trust Deed") in respect of such Debentures, as indicated in the Statement.

**Management's Responsibility**

3. The preparation and completeness of the accompanying Statement and other relevant records and documents is the responsibility of the management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management of the Company is also responsible for ensuring that the Company complies with the requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustee and complying with all the covenants as prescribed in the Debenture Trust Deeds entered into between the Company and the Debenture Trustee.

**Auditor's Responsibility**

5. Pursuant to the requirements as mentioned in paragraph 2 above, it is our responsibility to provide a limited assurance as to whether the Company has maintained security cover as per the terms of the Debenture Trust Deed and the Company is in compliance with all the covenants as mentioned in the Debenture Trust Deed as on March 31, 2026.

   This does not include the evaluation of adherence by the Company with all the applicable guidelines of the Regulations, Offer documents / Information memorandum and Debenture Trust deeds.

6. We have audited the financial statements of the Company for the year ended March 31, 2026 and issued an unmodified audit opinion vide our report dated May 15, 2026. Our audit of such financial statements was conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ('ICAI'). Those Standards require that we plan and perform the audit to obtain reasonable assurance as to whether the financial statements are free of material misstatement. Such audit was not planned and performed in connection with any transactions to identify matters that maybe of potential interest to third parties.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI in so far as applicable for the purpose of this Certificate, which includes the concepts of test checks and materiality.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

9. A limited assurance engagement includes performing procedures to obtain sufficient appropriate audit evidence on the reporting criteria. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance and consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures:

   a) Obtained audited Financial Statement for the year ended March 31, 2026;

   b) Obtained and read the Debenture Trust Deed in respect of the secured debentures and noted the asset cover percentage required to be maintained by the Company in respect of such Debentures, as indicated in the Statement;

   c) Traced and agreed the principal amount of the Debentures outstanding as on March 31, 2026 to the audited financial statement and the books of account maintained by the Company as at end and for the year ended March 31, 2026;

   d) Obtained and read the particulars of security cover required to be provided in respect of Debentures as indicated in the Debenture Trust Deed and compared it with the information furnished in the Statement. Traced the value of assets indicated in the Statement to the audited financial statement for the year ended March 31, 2026, and other relevant records maintained by the Company;

e) Obtained the particulars of security created in the register of charges maintained by the Company and 'Form No. CHG-9' filed with Ministry of Corporate Affairs ('MCA'). Traced the value of charge created against Assets as the Security Cover indicated in the Statement.

f) With respect to compliance with financial covenants / Accelerated Redemption specified in the Debenture Trust Deed as per the Annexure I & II, we have performed the following procedures:

   i) Compared the financial covenants computed by the management as at March 31, 2026 with the requirements stipulated in the Debenture Trust Deed to verify whether such covenants are in compliance with the requirements of the Debenture Trust Deed;

   ii) Performed necessary inquiries with the management regarding any instances of non-compliance of covenants during the year ended March 31, 2026;

g) With respect to covenants other than those mentioned in paragraph 10 (f) above, the Management has represented and confirmed that the Company has complied with all those covenants including affirmative, informative, and negative covenants, as prescribed in the Trust Deeds, as at March 31, 2026. We have relied on the same and not performed any independent procedure in this regard; Performed necessary inquiries with the Management and obtained necessary representations.

h) Examined and verified the arithmetical accuracy of the computation of Security Cover, in the accompanying Statement.

i) Performed necessary inquiries with the Management and obtained necessary representations.

**Conclusion**

10. Based on procedures performed by us as given in paragraph 9 above and according to the information, explanation and representations provided to us by the Management of the Company, read with notes given in the Statement, nothing has come to our attention that causes us to believe that the Company has not maintained security cover as per the terms of the Debenture Trust Deed and the Company is not in compliance with the financial covenants as mentioned in the Debenture Trust Deed.

NANGIA & CO LLP
CHARTERED ACCOUNTANTS

**Restriction of use**

11. This certificate is solely addressed to and provided to the Board of Directors of the Company for the purpose of onward submission to the Debenture Trustee and BSE and is not to be used for any other purpose or to be distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. This certificate relates only to the items specified above and does not extend to any financial statements of the Company taken as a whole. We have no responsibility to update this report for events and circumstances occurring after March 31, 2026.

**For Nangia & Co. LLP**
Chartered Accountants
ICAI Firm Registration Number: 002391C/N500069

JASPREET SINGH BEDI
Digitally signed by JASPREET SINGH BEDI
Date: 2026.05.15 17:23:43 +05'30'

**Jaspreet Singh Bedi**
Partner
Membership Number: 601788
UDIN: 26601788TXQNWA6676

Place: Mumbai
Date: May 15, 2026

**Statement of security cover for listed Non-Convertible Debt securities as on March 31, 2026:**

**Annexure I**

Rs in Millions

| Column A | Column B | Column C[I] | Column D[II] | Colimn E[III] | Column F[IV] | Column G[V] | Column H[VI] | Column I[VII] | Column J[VIII] | Column K | Column L | Column M | Column N | Column O | Column P |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Particulars** | | **Exclusive Charge** | **Exclusive Charge** | **Pari-Passu Charge** | **Pari- Passu Charge** | **Pari- Passu Charge** | **Assets not offered as Security** | **Debt not backed by any assets offered as security** | **Elimination (amount in negative)** | **Total (C to H)** | **Related to only those items covered by this certificate** | | | | |
| | **Description of asset for which this certificate relate** | **Debt for which this certificate being issued** | **Other Secured Debt** | **Debt for which this certificate being issued** | **Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)** | **Other assets on which there is pari-Passu charge (excluding items covered in column F)** | | | **debt amount considered more than once (due to exclusive plus pari** | | **Market Value for Assets charged on Exclusive basis** | **Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not** | **Market Value for Pari passu charge Assets viii** | **Carrying value/book value for pari passu charge assets where market value is not ascertainable or** | **Total Value(=K+L+M+ N)** |
| | | | | | | | | | | | | | **Relating to Column F** | | |
| | | **Book value** | **Book value** | **Yes/No** | **Book value** | **Book value** | | | | | | | | | |
| **ASSETS** | | | | | | | | | | | | | | | |
| Property, Plant and Equipment | | - | - | No | - | - | 31.56 | - | - | 31.56 | - | - | - | - | - |
| Capital Work-in- Progress | | - | - | No | - | - | 0.00 | - | - | 0.00 | - | - | - | - | - |
| Right of Use Assets | | - | - | No | - | - | 69.47 | - | - | 69.47 | - | - | - | - | - |
| Goodwill | | - | - | No | - | - | 0.00 | - | - | 0.00 | - | - | - | - | - |
| Intangible Assets | | - | - | No | - | - | 0.19 | - | - | 0.19 | - | - | - | - | - |
| Intangible Assets under Development | | - | - | No | - | - | 0.55 | - | - | 0.55 | - | - | - | - | - |
| Investments | Mutual Funds | - | - | No | - | 0.03 | 0.00 | - | - | 0.03 | - | - | - | - | - |
| Loans | Loan Portfolio | - | 3,378.98 | Yes | 2,042.00 | 11,469.57 | 125.13 | - | - | 17,015.68 | - | - | - | 2,042.00 | 2,042.00 |
| Inventories | | - | - | No | - | - | 0.00 | - | - | 0.00 | - | - | - | - | - |
| Trade Receivables | | - | - | No | - | - | 0.44 | - | - | 0.44 | - | - | - | - | - |
| Cash and Cash Eauivalents | Cash & Bank balance | - | - | No | - | 341.77 | 0.00 | - | - | 341.77 | - | - | - | - | - |
| Bank Balances other than Cash and Cash Eauivalents | Fixed deposits | - | 697.49 | No | - | - | 0.00 | - | - | 697.49 | - | - | - | - | - |
| Others | | - | - | No | - | - | 754.19 | - | - | 754.19 | - | - | - | - | - |
| **Total** | | **0.00** | **4,076.47** | **0.00** | **2,042.00** | **11,811.37** | **981.53** | **0.00** | **0.00** | **18,911.37** | **0.00** | **0.00** | **0.00** | **2,042.00** | **2,042.00** |
| | | | | | | | | | | | | | | | |
| **LIABILITIES** | | | | | | | | | | | | | | | |
| Debt securities to which this certificate pertains | Listed non-convertible debentures | - | - | Yes | 1,801.03 | - | (5.68) | - | - | 1,795.35 | - | - | - | 1,801.03 | 1,801.03 |
| Other debt sharing pari-passu charge with above debt | Other Bank Borrowings | | - | No | - | - | - | - | - | 0.00 | - | - | - | - | - |
| Other Debt | | | - | No | - | - | - | - | - | 0.00 | - | - | - | - | - |
| Subordinated debt | | | - | No | - | - | - | - | - | 0.00 | - | - | - | - | - |
| Borrowings | | | - | No | - | - | - | - | - | 0.00 | - | - | - | - | - |
| Bank | Bank Borrowings - Term Loans | *not to be filled* | 2,608.67 | No | - | 8,402.72 | (50.62) | - | - | 10,960.77 | - | - | - | - | - |
| Debt Securities | Pass through certificates | | 207.72 | No | - | - | - | - | - | 207.72 | - | - | - | - | - |
| Others | | | - | No | - | - | - | - | - | 0.00 | - | - | - | - | - |
| Trade payables | | | - | No | - | - | 24.95 | - | - | 24.95 | - | - | - | - | - |
| Lease Liabilities | | | - | No | - | - | 75.69 | - | - | 75.69 | - | - | - | - | - |
| Provisions | | | - | No | - | - | 23.85 | - | - | 23.85 | - | - | - | - | - |
| Others | | | - | No | - | - | 419.79 | - | - | 419.79 | - | - | - | - | - |
| **Total** | | | **2,816.39** | | **1,801.03** | **8,402.72** | **487.98** | **0.00** | **0.00** | **13,508.12** | **0.00** | **0.00** | **0.00** | **1,801.03** | **1,801.03** |
| **Cover on Book Value** | | | **1.45** | | **1.13** | | | | | | | | | | |
| **Cover on Market Valueix** | | | | | | | | | | | | | | | |

**Notes**

- The assets are secured to the extent required to maintain the agreed Security Cover in respect of the Debentures. Accordingly, total asset is derived by taking into consideration the required security cover mentioned in the respective Debenture Trust Deed/Information Memorandum.
- Ind-AS adjustment for effective Interest rate on secured debt securities and borrowings is excluded from assets cover computation being an accounting adjustment and accordingly the asset cover is computed on a gross basis.

- The Statement of Security Cover as of March 31, 2026 is prepared as per the requirements of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), and Securities and Exchange Board of India Regulations, 1993 for submission to BSE Limited (the stock exchange) and Vistra ITCL (India) Limited (the Debenture Trustee).
- Listed and secured debt securities represent outstanding contractual amount + interest outstanding as on March 31, 2026.
- The above information is disclosed for the debentures issued upto March 31, 2026.
- The amounts are extracted from the audited financial statement of the Company for the year ended March 31, 2026.

Asset cover ratio for Secured Non-convertible Debentures are issued under various Debenture Trust Deed (DTD) as mentioned below:

| S. no | ISIN | Facility | Type of charge | Total Oustanding | Cover Required | Asset Required | Hypothecated Assets | Asset Cover |
|---|---|---|---|---|---|---|---|---|
| 1 | INE0Q6I07017 | Non-convertible Debentures | Pari Passu Charge | 530.72 | 1.15 | 610.33 | 610.33 | 1.15 |
| 2 | INE0Q6I07025 | Non-convertible Debentures | Pari Passu Charge | 516.61 | 1.15 | 594.11 | 594.11 | 1.15 |
| 3 | INE0Q6I07033 | Non-convertible Debentures | Pari Passu Charge | 583.66 | 1.10 | 642.03 | 642.03 | 1.10 |
| 4 | INE0Q6I07041 | Non-convertible Debentures | Pari Passu Charge | 170.04 | 1.15 | 195.55 | 195.55 | 1.15 |
| | | | **Total** | **1,801.03** | | **2,042.01** | **2,042.01** | **1.13** |

**For and on behalf Tyger Home Finance Private Limited**

GAURAV RAKESH GUPTA

Digitally signed by GAURAV RAKESH GUPTA
Date: 2026.05.15 17:14:27 +05'30'

**Mr. Gaurav Gupta**
**Wholetime Director**
**DIN : 01669109**

**Annexure II**
**Compliance of all the covenants/terms of the issue in respect of listed debt securities (secured & unsecured) of the Company**

**Details of Debenture trust deeds entered by Company**

| S. no | ISIN | Facility | Date of Trust Deed | Covenant Description | Compliance |
|---|---|---|---|---|---|
| 1 | INE0Q6I07017 | Non-convertible Debentures | August 13, 2024 | Covenants referred Clause in clause 1.7, clause 2.7 & clause 2.9 of the Debenture Trust Deed dated August 13, 2024 | Complied |
| 2 | INE0Q6I07025 | Non-convertible Debentures | November 25, 2024 | Covenants referred in clause 1.7, clause 2.7 & clause 2.9 of the Debenture Trust Deed dated November 29, 2024 | Complied |
| 3 | INE0Q6I07033 | Non-convertible Debentures | December 26, 2024 | Covenants referred in clause 1.7, clause 2.5 & clause 2.7 of the Debenture Trust Deed dated December 26, 2024 | Complied |
| 4 | INE0Q6I07041 | Non-convertible Debentures | January 13, 2025 | Covenants referred in clause 1.7, clause 2.5 & clause 2.7 of the Debenture Trust Deed dated January 13, 2025 | Complied |

**For and on behalf Tyger Home Finance Private Limited**

GAURAV RAKESH GUPTA
Digitally signed by GAURAV RAKESH GUPTA
Date: 2026.05.15 17:14:43 +05'30'

**Mr. Gaurav Gupta**
**Wholetime Director**
**DIN : 01669109**